

TRUST COMPANY for USL, INC.

P. O. BOX 66011, AMF O'HARE, CHICAGO, ILLINOIS 60666

Telephone (312) 654-4930

RECORDATION NO. 5695-101 Filed 1426

3 45 PM

INTERSTATE COMMERCE COMMISSION

September 20, 1985

5-266A101

No.

Date SEP 23 1985

Fee \$ 10.00

ICC Washington, D.C.

Secretary
Interstate Commerce Commission
12th and Constitution Ave., N.W.
Room 2303
Washington, D.C. 20423

Dear Sir:

Enclosed for recordation under provisions of Section 11303 (formerly 20c) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are the original and three counterparts of a Supplement to the Release of Security Interest under Security Agreement dated as of March 13, 1970. The Security Agreement thereto was filed and recorded with the Interstate Commerce Commission on April 30, 1970 and assigned ICC Recordation Number 5695.

The names and addresses of the parties to the enclosed are:

SECURED PARTY: American General Life Insurance Company
of Oklahoma
161 Fourth Avenue
Nashville, Tennessee 37250

DEBTOR: Trust Company for USL, Inc., the
successor-Trustee to George D. MacKay
and Edward E. Castans as Trustee under
a Trust Agreement dated as of March 13,
1970 and United States Leasing Inter-
national, Inc., as Agent for the Trustee
733 Front Street
San Francisco, CA 94111

The general description of the equipment is contained in the Exhibit to the Release.

September 20, 1985
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The undersigned is an officer of the Lessor and has knowledge of the matters set forth herein.

Please return three recorded copies to Walter J. Michael, Trust Company for USL, Inc., c/o United States Lease Financing, Inc., 733 Front Street, San Francisco, CA 94111.

Enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

By: Walter J. Michael
Walter J. Michael
Vice President
Trust Company for USL, Inc.

9/24/85

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

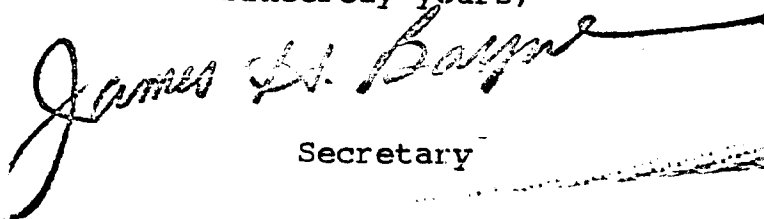
Walter J. Michael
Trust Company for USL, Inc
c/o U.S. Lease Financing, Inc.
733 Front Street
San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/23/85 at 3:45pm and assigned re-recording number(s).

5695-B Released

Sincerely yours,


Secretary

Enclosure(s)

SE-30
(7/79)

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23 1000 45 PM
INTERSTATE COMMERCE COMMISSION

RELEASE OF SECURITY INTEREST
(D.T. & I. Trust No. 4)

WHEREAS, under a certain Security Agreement dated as of March 13, 1970 from Trust Company for USL, Inc., the successor trustee to George D. MacKay and Edward E. Castans, as Trustee (the "Debtor") to American General Life Insurance Company of Oklahoma (the "Secured Party") the Debtor conveyed, warranted, mortgaged, assigned, pledged and granted to the Secured Party a security interest in and to its right, title and interest to the equipment described in Exhibit A attached hereto to secure payment of a certain 10-3/8% Secured Note dated July 1, 1970, such Security Agreement having been filed and recorded with the Interstate Commerce Commission on April 30, 1970 and assigned ICC Recorded Numbers 5695; and

WHEREAS, on or about January 1, 1985 all principal and interest on said Note has been paid to the Secured Party; and

WHEREAS, the Trustee under a Trust Agreement dated March 13, 1970 leased to Grand Trunk Railroad Company, the successor by merger to Detroit, Toledo and Ironton Railroad Company (the "Lessee") under an Equipment Lease dated March 13, 1970, as amended; and

WHEREAS, the Trustee wishes to sell the equipment under lease, which equipment is described on Exhibit A attached to this release and made a part hereof;

NOW THEREFORE, for good and valuable consideration received, the Secured Party relinquishes all right, title and interest in and to the equipment.

AMERICAN GENERAL LIFE INSURANCE
COMPANY OF OKLAHOMA

By: James E. Dean

Title: Assistant Vice President & Associate
Treasurer

Date: September 17, 1985

(SEAL

EXHIBIT A

One (1) 86' high cube boxcar equipped with automobile stamped and part rack, bearing Road No. 26849.

(D.T.I. Trust No. 4)

(American General Life Insurance
Company of Oklahoma)

CORPORATE FORM OF ACKNOWLEDGMENT

State of Tennessee)

SS:

County of Davidson)

On this 17th day of September, 1985, before me personally appeared James L. Moon, to me personally known, who being by me sworn, says that he is a Assistant Vice President & Associate Treasurer of American General Life Insurance Company, of Oklahoma, that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Frances R. George

Notary Public

(SEAL)

My commission expires:

FRANCIS R. GEORGE
NOTARY PUBLIC
DAVIDSON COUNTY, TENN.
MY COMMISSION EXPIRES
JULY 17, 1988